

## FRANCE TELECOM REVENUES in 2004

In bn of euros	2003 (Actual figures)					2004					% of change		Full year
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	Actual	pro forma	
	<b>1 - ORANGE</b>												
Orange France	1,864	1,942	2,132	2,045	7,983	2,031	2,108	2,264	2,198	8,601	7.7%	8.5%	
Orange UK	1,429	1,423	1,477	1,490	5,819	1,500	1,549	1,593	1,495	6,137	5.5%	3.5%	
Rest of World	1,002	1,042	1,151	1,120	4,315	1,187	1,242	1,373	1,293	5,096	18.1%	23.6%	
Inter sub-set	-0,040	-0,047	-0,046	-0,043	-0,176	-0,040	-0,041	-0,046	-0,039	-0,167	-5.1%	-4.4%	
<b>Total Orange revenues</b>	<b>4,255</b>	<b>4,360</b>	<b>4,714</b>	<b>4,612</b>	<b>17,941</b>	<b>4,678</b>	<b>4,858</b>	<b>5,184</b>	<b>4,947</b>	<b>19,667</b>	<b>9.6%</b>	<b>10.4%</b>	
<b>2 - WANADOO</b>													
Access, portals and e-Merchant	0,393	0,417	0,431	0,467	1,708	0,455	0,475	0,455	0,494	1,879	10.0%	11.3%	
Directories	0,175	0,247	0,251	0,245	0,918	0,183	0,252	0,280	0,269	0,984	7.3%	7.3%	
Inter sub-set	-0,001	-0,004	-0,003	-0,001	-0,009	-0,002	-0,002	-0,002	-0,003	-0,009	n.s.	n.s.	
<b>Total Wanadoo revenues</b>	<b>0,567</b>	<b>0,660</b>	<b>0,679</b>	<b>0,711</b>	<b>2,617</b>	<b>0,636</b>	<b>0,724</b>	<b>0,733</b>	<b>0,760</b>	<b>2,854</b>	<b>9.1%</b>	<b>9.9%</b>	
<b>3 - FIXED LINE, DISTRIBUTION &amp; NETWORKS</b>													
<b>3.1 Consumer services</b>													
Subscription fees	2,825	2,853	2,880	2,746	11,304	2,736	2,677	2,699	2,754	10,866	-3.9%	-3.7%	
Calling services	1,032	1,031	1,031	1,012	4,106	1,018	1,010	1,019	1,031	4,079	-0.7%	-0.6%	
On line services & Internet access	1,026	1,001	0,971	0,967	3,964	0,938	0,903	0,871	0,869	3,580	-9.7%	-10.0%	
Other consumer services	0,224	0,254	0,250	0,246	0,973	0,245	0,250	0,243	0,277	1,015	4.3%	12.6%	
	0,544	0,567	0,628	0,521	2,260	0,535	0,514	0,566	0,576	2,192	-3.0%	-4.7%	
<b>3.2 Business services</b>													
Business Fixed line telephony	1,719	1,670	1,638	1,669	6,695	1,645	1,604	1,566	1,579	6,394	-4.5%	-4.7%	
Business networks	0,880	0,836	0,802	0,810	3,327	0,783	0,766	0,724	0,737	3,011	-9.5%	-9.5%	
Other Business services	0,631	0,624	0,630	0,641	2,526	0,637	0,623	0,629	0,620	2,509	-0.7%	-0.9%	
	0,208	0,211	0,206	0,218	0,842	0,225	0,215	0,213	0,222	0,874	3.8%	3.1%	
<b>3.3 Carriers services</b>													
Domestic interconnection	0,824	0,847	0,832	0,863	3,367	0,926	0,987	0,995	1,032	3,940	17.0%	17.1%	
International Operators services	0,301	0,311	0,298	0,296	1,206	0,307	0,317	0,305	0,313	1,242	3.0%	2.0%	
Other carriers services	0,130	0,132	0,175	0,137	0,574	0,153	0,175	0,168	0,162	0,658	14.5%	15.4%	
	0,393	0,404	0,359	0,430	1,586	0,465	0,495	0,522	0,557	2,039	28.6%	29.4%	
<b>3.4 Other revenues</b>													
	0,080	0,096	0,086	0,133	0,395	0,102	0,120	0,106	0,153	0,481	21.7%	21.9%	
<b>Total Fixed line, Distribution &amp; Networks</b>	<b>5,449</b>	<b>5,467</b>	<b>5,435</b>	<b>5,410</b>	<b>21,761</b>	<b>5,409</b>	<b>5,389</b>	<b>5,365</b>	<b>5,517</b>	<b>21,681</b>	<b>-0.4%</b>	<b>-0.3%</b>	
<b>4 - EQUANT</b>													
<b>Total Equant revenues</b>	<b>0,685</b>	<b>0,656</b>	<b>0,633</b>	<b>0,638</b>	<b>2,612</b>	<b>0,563</b>	<b>0,604</b>	<b>0,587</b>	<b>0,591</b>	<b>2,346</b>	<b>-10.2%</b>	<b>-1.2%</b>	
<b>5 - TP GROUP</b>													
Fixed line services	0,869	0,832	0,791	0,758	3,250	0,724	0,722	0,762	0,773	2,981	-8.3%	-5.6%	
Wireless telephony	0,232	0,252	0,270	0,271	1,025	0,272	0,292	0,332	0,351	1,246	21.6%	25.2%	
Internet & other revenues	0,012	0,013	0,016	0,035	0,076	0,013	0,011	0,015	0,034	0,073	-3.0%	8.1%	
Inter sub-set	-0,043	-0,044	-0,046	-0,054	-0,187	-0,045	-0,044	-0,052	-0,053	-0,195	4.2%	8.4%	
<b>Total TP Group revenues</b>	<b>1,070</b>	<b>1,053</b>	<b>1,031</b>	<b>1,010</b>	<b>4,164</b>	<b>0,963</b>	<b>0,981</b>	<b>1,057</b>	<b>1,105</b>	<b>4,106</b>	<b>-1.4%</b>	<b>1.6%</b>	
<b>6 - OTHER INTERNATIONAL OPERATIONS</b>													
<b>Total Other International Operations</b>	<b>0,435</b>	<b>0,419</b>	<b>0,416</b>	<b>0,351</b>	<b>1,621</b>	<b>0,327</b>	<b>0,349</b>	<b>0,347</b>	<b>0,323</b>	<b>1,346</b>	<b>-17.0%</b>	<b>6.0%</b>	
<i>Inter-segment Eliminations</i>	-1,085	-1,139	-1,262	-1,109	-4,595	-1,130	-1,171	-1,224	-1,318	-4,843	5.4%	6.2%	
<b>TOTAL CONSOLIDATED REVENUES</b>	<b>11,376</b>	<b>11,476</b>	<b>11,646</b>	<b>11,623</b>	<b>46,121</b>	<b>11,447</b>	<b>11,735</b>	<b>12,049</b>	<b>11,925</b>	<b>47,157</b>	<b>2.2%</b>	<b>4.1%</b>	

Impact on full year 2003 pro forma revenues from acquisitions, divestitures & FOREX

Impact of Acquisitions	in billion of euros
Total	ns

Impact of Divestitures and others	in billion of euros
Total	-0,475
Salvador	-0,269
Orange Denmark	-0,060
Menatel (Egypt)	-0,039
Casema (The Netherlands)	-0,020
Miscellaneous and others	-0,087

FOREX impact	in billion of euros
Total	-0,368



## Phone Traffic by revenues items

	2003					2004					2004/2003	2004/2003	2004/2003	2004/2003
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	H1/H1	Year/Year	H2/H2	Q4/Q4
in billion of minutes														
<b>CONSUMER SERVICES</b>														
Voice traffic	15,9	14,9	13,5	14,8	59,2	14,7	13,4	12,3	13,5	53,9	-8,7%	-8,8%	-9,0%	-8,7%
<i>Of which Domestic calls</i>	15,4	14,4	13,0	14,3	57,2	14,2	12,9	11,8	13,1	52,1	-8,9%	-8,9%	-9,0%	-8,7%
<i>Of which International outgoing traffic</i>	0,5	0,5	0,5	0,5	2,0	0,5	0,5	0,4	0,4	1,8	-8,0%	-8,5%	-9,0%	-9,1%
On line services & Internet access (1)	6,1	5,8	5,4	6,1	23,3	6,0	5,4	4,7	4,9	21,0	-4,1%	-10,0%	-16,2%	-19,4%
Payphones and prepaid cards	0,5	0,6	0,6	0,5	2,1	0,4	0,4	0,5	0,4	1,7	-20,1%	-19,8%	-19,4%	-19,7%
<b>TOTAL CONSUMER TRAFFIC</b>	<b>22,5</b>	<b>21,3</b>	<b>19,5</b>	<b>21,4</b>	<b>84,6</b>	<b>21,2</b>	<b>19,2</b>	<b>17,4</b>	<b>18,8</b>	<b>76,6</b>	<b>-7,7%</b>	<b>-9,4%</b>	<b>-11,3%</b>	<b>-12,0%</b>

	2003					2004					2004/2003	2004/2003	2004/2003	2004/2003
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	H1/H1	Year/Year	H2/H2	Q4/Q4
in billion of minutes														
<b>BUSINESS SERVICES</b>														
Voice traffic	5,7	5,4	4,9	5,4	21,5	5,4	5,0	4,6	4,7	19,6	-7,4%	-8,5%	-9,7%	-11,9%
<i>Of which Domestic calls</i>	5,5	5,2	4,7	5,2	20,6	5,2	4,8	4,4	4,6	18,9	-6,8%	-8,1%	-9,5%	-11,8%
<i>Of which International outgoing traffic</i>	0,2	0,2	0,2	0,2	0,9	0,2	0,2	0,2	0,2	0,7	-22,0%	-18,4%	-14,0%	-9,7%
On line services & Internet access (1)	5,6	4,8	4,5	4,6	19,5	4,3	3,6	2,7	2,7	13,3	-24,9%	-31,8%	-39,8%	-40,9%
<b>TOTAL BUSINESS TRAFFIC</b>	<b>11,4</b>	<b>10,2</b>	<b>9,4</b>	<b>10,0</b>	<b>41,0</b>	<b>9,6</b>	<b>8,6</b>	<b>7,3</b>	<b>7,5</b>	<b>32,9</b>	<b>-15,8%</b>	<b>-19,6%</b>	<b>-23,8%</b>	<b>-25,2%</b>

	2003					2004					2004/2003	2004/2003	2004/2003	2004/2003
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	H1/H1	Year/Year	H2/H2	Q4/Q4
in billion of minutes														
<b>CARRIERS SERVICES</b>														
Domestic interconnection (2)	19,5	19,5	18,0	19,8	76,8	20,3	18,8	17,5	19,2	75,8	0,1%	-1,4%	-2,8%	-2,6%
Incoming international traffic	0,9	1,0	0,9	0,9	3,7	0,9	1,0	1,0	1,0	3,9	3,8%	7,1%	10,5%	13,1%
<b>TOTAL CARRIERS SERVICES TRAFFIC</b>	<b>20,4</b>	<b>20,5</b>	<b>19,0</b>	<b>20,6</b>	<b>80,5</b>	<b>21,2</b>	<b>19,8</b>	<b>18,5</b>	<b>20,2</b>	<b>79,7</b>	<b>0,2%</b>	<b>-1,0%</b>	<b>-2,2%</b>	<b>-1,9%</b>

	2003					2004					2004/2003	2004/2003	2004/2003	2004/2003
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	H1/H1	Year/Year	H2/H2	Q4/Q4
<b>FIXED TELEPHONY TRAFFIC (3)</b>														
Mobile outgoing traffic	54,3	51,9	47,8	52,0	206,0	52,0	47,5	43,2	46,5	189,3	-6,3%	-8,1%	-10,1%	-10,5%
<b>TOTAL TRAFFIC (3)</b>	<b>60,1</b>	<b>58,0</b>	<b>54,0</b>	<b>58,8</b>	<b>231,0</b>	<b>59,3</b>	<b>55,0</b>	<b>50,5</b>	<b>54,5</b>	<b>219,3</b>	<b>-3,2%</b>	<b>-5,0%</b>	<b>-6,9%</b>	<b>-7,3%</b>

(1) : Audiotele, Teletel, Wanadoo access including ISP, Inquiries

(2) : including Internet access via interconnection

(3) : excluding ADSL Internet access

	2003	2004	2004/2003	2004/2003	2004/2003	2004/2003								
	Q1	Q2	Q3	Q4	FY	H1/H1	Year/Year	H2/H2	Q4/Q4					
<b>FRANCE TELECOM TRAFFIC (1)</b>	<b>40,6</b>	<b>38,5</b>	<b>36,0</b>	<b>39,0</b>	<b>154,2</b>	<b>39,0</b>	<b>36,3</b>	<b>33,0</b>	<b>35,3</b>	<b>143,6</b>	<b>-4,9%</b>	<b>-6,9%</b>	<b>-9,0%</b>	<b>-9,7%</b>

(1) : Excluding Domestic interconnection traffic

## Phone Traffic by usage

	2003					2004					2004/2003	2004/2003	2004/2003	2004/2003
	Q1	Q2	Q3	Q4	FY	Q1	Q2	Q3	Q4	FY	H1/H1	Year/Year	H2/H2	Q4/Q4
in billion of minutes														
Mobile traffic (incoming and outgoing)	7,8	8,2	8,2	8,9	33,1	9,3	9,6	9,2	9,9	38,0	18,0%	15,0%	12,3%	11,9%
Internet traffic (1)	19,3	18,5	16,9	18,2	72,8	17,4	14,9	12,9	13,1	58,3	-14,5%	-20,0%	-25,9%	-27,8%
Traditional Usages	22,1	20,7	18,8	20,4	82,1	20,3	18,6	17,1	18,5	74,4	-9,3%	-9,4%	-9,5%	-9,6%

(1) : Internet traffic narrowband access includes the traffics of most ISPs (of which Wanadoo) except ADSL access



## TOTAL SUBSCRIBERS IN CONTROLLED SUBSIDIARIES Q4, 2004

France	Enterprise subs ('000)			Controlled subs ('000)
	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
<i>mobile</i>	20 329	21 241	4%	21 241
<i>fixed</i>	33 857	33 784	0%	33 784
<i>Internet</i>	4 520	5 038	11%	5 038
<i>cable</i>	855	872	2%	872
<b>Total France</b>	<b>59 561</b>	<b>60 935</b>	<b>2%</b>	<b>60 935</b>

Europe (excluding France)	Enterprise subs ('000)			Controlled subs ('000)
	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
<i>mobile</i>	30 629	35 103	15%	35 103
<i>fixed</i>	14 459	15 050	4%	15 050
<i>Internet</i>	6 191	5 983	-3%	5 983
<i>cable</i>	-	-	-	-
<b>Total Europe (excl. France)</b>	<b>51 279</b>	<b>56 135</b>	<b>9%</b>	<b>56 135</b>

World (excluding Europe)	Enterprise subs ('000)			Controlled subs ('000)
	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
<i>mobile</i>	6 479	8 628	33%	6 972
<i>fixed</i>	1 536	1 462	-5%	867
<i>Internet</i>	84	80	-5%	54
<i>cable</i>	-	-	-	-
<b>Total World (excluding Europe)</b>	<b>8 098</b>	<b>10 169</b>	<b>26%</b>	<b>7 892</b>

Total	Enterprise subs ('000)			Controlled subs ('000)
	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
<b>Total Europe (including France)</b>	<b>110 840</b>	<b>117 070</b>	<b>6%</b>	<b>117 070</b>
<b>Total World (excluding France)</b>	<b>59 377</b>	<b>66 304</b>	<b>12%</b>	<b>64 027</b>
<b>Total World (including France)</b>	<b>118 938</b>	<b>127 239</b>	<b>7%</b>	<b>124 962</b>

# TOTAL MOBILE SUBSCRIBERS Q4, 2004

## 1- Consolidated companies

Europe		Interest (%)	Enterprise subs ('000)			Controlled subs ('000)	
Country	Company/brand	at 12/31/04	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04	
1	France	Orange France	100,0%	20 329	21 241	4%	21 241
2	Belgium	Mobistar (1)	50,4%	2 615	2 846	9%	2 846
3	Denmark	Orange Denmark (1)	100,0%	576		na	-
4	Moldava	Voxtel	53,9%	293	458	56%	458
5	Netherlands	Orange Nederland NV (1)	100,0%	1 326	1 701	28%	1 701
6	Poland	Centertel	100,0%	5 702	7 440	30%	7 440
7	Romania	Orange Romania	73,3%	3 317	4 938	49%	4 938
8	Slovakia	Orange Slovensko	63,9%	2 065	2 361	14%	2 361
9	Switzerland	Orange Switzerland	100,0%	1 085	1 137	5%	1 137
10	UK	Orange UK	100,0%	13 649	14 221	4%	14 221
<b>Total Europe (excl. France)</b>			<b>30 629</b>	<b>35 103</b>	<b>15%</b>	<b>35 103</b>	
<b>Total Europe (incl. France)</b>			<b>50 958</b>	<b>56 344</b>	<b>11%</b>	<b>56 344</b>	
<b>of which Orange Europe</b>			<b>44 962</b>	<b>48 445</b>	<b>8%</b>	<b>48 445</b>	

World (excluding Europe)		Interest (%)	Enterprise subs ('000)			Controlled subs ('000)	
Country	Company/brand	at 12/31/04	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04	
11	Botswana	Orange Botswana	51,0%	163	194	19%	194
12	Cameroon	Orange Cameroon	70,0%	539	748	39%	748
13	Ivory Coast	Orange Ivory Coast	85,0%	637	844	32%	844
14	Madagascar	Orange Madagascar	33,6%	144	169	17%	169
15	Rep Dominicana	Orange Dominicana	86,0%	562	704	25%	704
17	Senegal	Sonatel Mobiles	42,3%	576	781	36%	781
18	Mali	Ikatel	29,6%	184	336	83%	336
19	Egypt	ECMS (MobiNil) (3)	71,3%	2 991	4 016	34%	2 861
20	Jordan	MobileCom (4)	35,2%	356	380	7%	152
21	Mauritius Islands	CellPlus (4)	40,0%	326	455	40%	182
<b>Total World (excluding Europe)</b>			<b>6 479</b>	<b>8 628</b>	<b>33%</b>	<b>6 972</b>	
<b>of which Orange World (excluding Europe)</b>			<b>5 037</b>	<b>6 675</b>	<b>33%</b>	<b>5 520</b>	

Total		Enterprise subs ('000)			Controlled subs ('000)
		at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
<b>Total World (excl. France)</b>		<b>37 108</b>	<b>43 730</b>	<b>18%</b>	<b>42 074</b>
<b>Total World (incl. France)</b>		<b>57 436</b>	<b>64 971</b>	<b>13%</b>	<b>63 315</b>
<b>of which Orange</b>		<b>49 999</b>	<b>55 120</b>	<b>10%</b>	<b>53 965</b>

## 2 - Other assets

		Interest (%)	Enterprise subs ('000)			Equity subs ('000)	
Country	Company/brand	at 12/31/04	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04	
22	Austria	Orange Austria	17,5%	1 404	1 502	7%	262
23	India	BPL Mobile	26,0%	647		na	-
25	Portugal	Optimus	20,2%	1 516	1 553	2%	314
26	Thailand	TA Orange	48,9%	1 828		na	-
27	Argentina	Telecom Personal (2)	14,0%	2 604		na	-
28	Paraguay	Nucleo (2)	9,4%	523		na	-
<b>Total World</b>			<b>8 521</b>	<b>3 055</b>	<b>-64%</b>	<b>576</b>	
<b>of which Orange</b>			<b>5 395</b>	<b>3 055</b>	<b>-43%</b>	<b>576</b>	

(1) : these companies have moved from reporting the total base to reporting the active base in August 2002

(2) : company consolidated on a proportionately basis (50%) until 21/12/01 then through the equity method

(3) : company consolidated on a proportionately basis (71.25% as of 01/01/01; 46.1% previously), inclus dans le périmètre Orange depuis le 01/07/2002

(4) : company consolidated on a proportionately basis (40%)

Orange is also present in Lichtenstein and Luxembourg.

 : Orange direct interest (%)



1- Consolidated companies

Europe

	Country	Company	Interest (%)	Enterprise lines ('000)			Controlled lines ('000)
			at 12/31/04	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
1	France	France Telecom	100,0%	33 857	33 784	0%	33 784
		Of wich ADSL customers		3 058	4 703	54%	4 703
2	Belgium	Mobistar	50,4%	485	483	0%	483
3	Denmark	Orange Denmark	100,0%	33		na	-
4	Poland	TPSA	47,5%	11 127	11 362	2%	11 362
5	Spain	Uni 2	100,0%	2 665	3 046	14%	3 046
	Spain	Catalana	75,0%	149	159	6%	159
<b>Total Europe (excl. France)</b>				<b>14 459</b>	<b>15 050</b>	<b>4%</b>	<b>15 050</b>
<b>Total Europe (incl. France)</b>				<b>48 316</b>	<b>48 833</b>	<b>1%</b>	<b>48 833</b>

Rest of the world

	Country	Company	Interest (%)	Enterprise lines ('000)			Controlled lines ('000)
			at 12/31/04	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
6	Ivory Coast	CI-Telcom	70,0%	328	225	-31%	225
9	Senegal	Sonatel	42,3%	229	245	7%	245
10	Jordan	Jordan Telecom (2)	35,2%	632	638	1%	255
11	Mauritius Islands	Mauritius Telecom (2)	33,6%	348	354	2%	142
<b>Total ROW</b>				<b>1 536</b>	<b>1 462</b>	<b>-5%</b>	<b>867</b>

Total

			Interest (%)	Enterprise lines ('000)			Controlled lines ('000)
			at 12/31/04	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
<b>Total World (excl. France)</b>				<b>15 995</b>	<b>16 511</b>	<b>3%</b>	<b>15 916</b>
<b>Total World (incl. France)</b>				<b>49 852</b>	<b>50 295</b>	<b>1%</b>	<b>49 700</b>

2 - Affiliates

	Country	Company	Interest (%)	Enterprise lines ('000)			Equity lines ('000)
			at 12/31/04	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
13	Portugal	Novis	43,3%	198	192	-3%	83
14	Argentina	Telecom Argentina (1)	14,0%	3 362		na	-
15	Tahiti	Tahiti Nui Telecom	34,0%	55	54	-1%	18
<b>Total World</b>				<b>3 615</b>	<b>246</b>	<b>-93%</b>	<b>102</b>

(1): company consolidated on a proportionately basis (50%) until 21/12/01 then through the equity method

(2): company consolidated on a proportionately basis (40%)

these figures do not include the lines of companies that are not fully consolidated or affiliated (NTL, ..)

# TOTAL INTERNET SUBSCRIBERS Q4, 2004

## 1- Consolidated companies

### Europe

	Country	Company	Interest (%) at 12/31/04	Enterprise subs ('000)			Controlled subs ('000) at 12/31/04
				at 12/31/03	at 12/31/04	12M/12M (%)	
1	France	Wanadoo	100,0%	4 520	5 038	11%	5 038
2	Denmark	Orange Denmark (1)	100,0%	49		na	-
3	Netherlands	Wanadoo Nederland (1)	100,0%	543	630	16%	630
4	Poland	TP Internet (1)	47,5%	1 515	1 541	2%	1 541
5	Spain	Wanadoo España + eresMas (1)	100,0%	1 500	1 438	-4%	1 438
	Spain	UNI 2	100,0%	4	15	311%	15
6	UK	Freeserve (1)	100,0%	2 580	2 359	-9%	2 359
<b>Total Europe (excl. France)</b>				<b>6 191</b>	<b>5 983</b>	<b>-3%</b>	<b>5 983</b>
<b>Total Europe (incl. France)</b>				<b>10 710</b>	<b>11 021</b>	<b>3%</b>	<b>11 021</b>
<b>of which Wanadoo</b>				<b>9 147</b>	<b>9 464</b>		<b>9 464</b>

### Rest of the world

	Country	Company	Interest (%) 70%	Enterprise subs ('000)			Controlled subs ('000) at 12/31/04
				at 12/31/03	at 12/31/04	12M/12M (%)	
7	Ivory Coast	CI-Telcom	45,9%	4	4	-5%	4
8	Morocco	Maroc Connect (1)	100,0%	9		na	-
10	Senegal	Sonatel	33,6%	10	14	36%	14
11	Mauritius Islands	Telecom Plus (3)	58,0%	60	62	3%	36
<b>Total World (excluding Europe)</b>				<b>84</b>	<b>80</b>	<b>-5%</b>	<b>54</b>

### Total

	Enterprise subs ('000)			Controlled subs ('000)
	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
<b>Total World (excl. France)</b>	<b>6 274</b>	<b>6 063</b>	<b>-3%</b>	<b>6 037</b>
<b>Total World (incl. France)</b>	<b>10 794</b>	<b>11 100</b>	<b>3%</b>	<b>11 075</b>
<b>of which Wanadoo</b>	<b>9 156</b>	<b>9 464</b>		<b>9 464</b>

## 2 - Affiliates

	Country	Company	Interest (%) at 12/31/04	Enterprise subs ('000)			Equity subs ( '000) at 12/31/04
				at 12/31/03	at 12/31/04	12M/12M (%)	
13	Portugal	Clix	43,3%	181	110	-39%	48
14	Portugal	Novis	43,3%		12	na	5
15	Argentina	Telecom Internet (2)	14,0%	199		na	-
<b>Total World</b>				<b>380</b>	<b>122</b>	<b>na</b>	<b>53</b>

(1) : active clients (access to the Internet at least once in the past 30 days for Wanadoo and Freeserve ; the number of registered users is higher

(2) : company consolidated on a proportionately basis (50%) jusqu'au 12/21/2001, puis mise en équivalence

(3) : company consolidated on a proportionately basis (58%)

these figures do not include the subscribers of companies that are not fully consolidated or affiliated

**9 464** : Wanadoo direct interest (%)



## TOTAL CABLE SUBSCRIBERS Q4, 2004

### Europe

Country	Company	Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
		at 12/31/04	at 12/31/03	at 12/31/04	12M/12M (%)	at 12/31/04
France	FTC	100,0%	855	872	2%	872
<b>Total Europe (incl. France)</b>			<b>855</b>	<b>872</b>	<b>2%</b>	<b>872</b>

(\*) : these figures do not include the subscribers of companies that are not fully consolidated or affiliated (NTL,...)