

## FRANCE TELECOM REVENUES H1, 2005

In bn of euros	2004 (Actual figures)						2005					
	Q1	Q2	H1	Q3	Q4	FY	Q1	Q2	H1	% of change H1 (Y/Y)		
										Actual	pro forma	
<b>1 - PERSONAL</b>												
Personal France	2,013	2,016	4,029	2,166	2,170	8,365	2,328	2,411	4,739	17,6%	6,7%	
Personal UK	1,422	1,481	2,903	1,514	1,416	5,833	1,361	1,451	2,812	-3,2%	-1,4%	
Personal Poland	0,272	0,292	0,564	0,332	0,351	1,247	0,357	0,384	0,741	31,5%	12,8%	
Personal Rest of the World	1,228	1,288	2,516	1,427	1,347	5,290	1,325	1,457	2,782	10,5%	16,0%	
Eliminations	-0,041	-0,042	-0,082	-0,049	-0,040	-0,171	-0,043	-0,047	-0,090	9,1%	20,2%	
<b>Total Personal revenues</b>	<b>4,894</b>	<b>5,036</b>	<b>9,930</b>	<b>5,390</b>	<b>5,244</b>	<b>20,564</b>	<b>5,328</b>	<b>5,656</b>	<b>10,984</b>	<b>10,6%</b>	<b>6,9%</b>	
<b>2 - HOME</b>												
Home France	4,512	4,444	8,956	4,498	4,547	18,002	4,407	4,421	8,828	-1,4%	-1,1%	
<b>Consumer services</b>	<b>2,497</b>	<b>2,447</b>	<b>4,943</b>	<b>2,489</b>	<b>2,454</b>	<b>9,886</b>	<b>2,422</b>	<b>2,419</b>	<b>4,841</b>	<b>-2,1%</b>	<b>-1,4%</b>	
Homes usages o/w :	2,252	2,195	4,447	2,226	2,207	8,880	2,177	2,221	4,397	-1,1%	-1,1%	
Subscription fees	1,002	0,998	2,000	1,001	1,005	4,007	1,016	1,064	2,080	4,0%	4,0%	
Calling services	0,938	0,903	1,841	0,871	0,869	3,580	0,819	0,777	1,597	-13,3%	-13,3%	
On-line & Internet services	0,312	0,294	0,606	0,354	0,333	1,293	0,341	0,379	0,720	18,9%	18,9%	
Other consumer services	0,245	0,251	0,497	0,263	0,247	1,006	0,245	0,199	0,444	-10,6%	-3,8%	
<b>Carriers services</b>	<b>1,382</b>	<b>1,388</b>	<b>2,770</b>	<b>1,383</b>	<b>1,424</b>	<b>5,577</b>	<b>1,376</b>	<b>1,366</b>	<b>2,742</b>	<b>-1,0%</b>	<b>-1,2%</b>	
Domestic carrier services	0,582	0,622	1,204	0,628	0,684	2,516	0,681	0,676	1,357	12,7%	12,7%	
Other carrier services	0,800	0,766	1,566	0,755	0,741	3,061	0,694	0,690	1,385	-11,6%	-11,9%	
<b>Other Home revenues in France</b>	<b>0,633</b>	<b>0,609</b>	<b>1,243</b>	<b>0,627</b>	<b>0,669</b>	<b>2,539</b>	<b>0,610</b>	<b>0,636</b>	<b>1,245</b>	<b>0,2%</b>	<b>-0,1%</b>	
Home Poland	0,725	0,725	1,450	0,768	0,793	3,011	0,789	0,770	1,560	7,5%	-7,3%	
Home Rest of the World	0,393	0,406	0,799	0,395	0,390	1,584	0,419	0,418	0,837	4,8%	6,1%	
Eliminations	-0,036	-0,041	-0,077	-0,040	-0,041	-0,157	-0,035	-0,034	-0,069	-10,4%	-10,8%	
<b>Total Home revenues</b>	<b>5,594</b>	<b>5,535</b>	<b>11,129</b>	<b>5,622</b>	<b>5,689</b>	<b>22,440</b>	<b>5,581</b>	<b>5,575</b>	<b>11,156</b>	<b>0,2%</b>	<b>-1,5%</b>	
<b>3 - ENTERPRISE</b>												
Business Fixed line telephony in France	0,768	0,757	1,524	0,712	0,728	2,965	0,705	0,685	1,390	-8,8%	-8,8%	
Business networks in France	0,704	0,693	1,397	0,691	0,669	2,757	0,677	0,680	1,357	-2,9%	-2,9%	
Other Business services in France	0,149	0,155	0,305	0,149	0,146	0,600	0,131	0,135	0,266	-12,5%	-10,5%	
Global services	0,563	0,602	1,165	0,588	0,593	2,346	0,542	0,597	1,139	-2,2%	2,4%	
Eliminations	-0,106	-0,110	-0,216	-0,110	-0,106	-0,432	-0,111	-0,119	-0,231	6,7%	10,8%	
<b>Total Enterprise revenues</b>	<b>2,079</b>	<b>2,096</b>	<b>4,175</b>	<b>2,030</b>	<b>2,031</b>	<b>8,235</b>	<b>1,943</b>	<b>1,979</b>	<b>3,922</b>	<b>-6,0%</b>	<b>-4,9%</b>	
<b>4 - DIRECTORIES</b>												
<b>Total Directories revenues</b>	<b>0,183</b>	<b>0,250</b>	<b>0,433</b>	<b>0,277</b>	<b>0,268</b>	<b>0,978</b>	<b>0,200</b>	<b>0,282</b>	<b>0,482</b>	<b>11,2%</b>	<b>9,5%</b>	
Eliminations	-1,520	-1,491	-3,012	-1,500	-1,547	-6,059	-1,432	-1,447	-2,879	-4,4%	-4,7%	
<b>TOTAL CONSOLIDATED REVENUES</b>	<b>11,230</b>	<b>11,425</b>	<b>22,655</b>	<b>11,818</b>	<b>11,685</b>	<b>46,158</b>	<b>11,621</b>	<b>12,044</b>	<b>23,665</b>	<b>4,5%</b>	<b>2,3%</b>	

Impact on H1 2005 pro forma revenues from acquisitions, divestitures, FOREX and Other	in billion of euros
<b>1 - Impact of Acquisitions</b>	<b>0,024</b>
<b>2 - Impact of Divestitures</b>	<b>-0,166</b>
o/w Orange Denmark	-0,122
o/w FT Câble	-0,035
<b>3 - FOREX impact</b>	<b>0,213</b>
<b>4 - Other impact : Exit of "Bill &amp; Keep" for Orange France</b>	<b>0,412</b>



# TOTAL SUBSCRIBERS IN CONTROLLED SUBSIDIARIES Q2, 2005

Historical

France	Enterprise subs ('000)			Controlled subs ('000)
	at 06/30/04	at 06/30/05	6M/6M (%)	at 06/30/05
<i>mobile</i>	20 396	21 440	5%	21 440
<i>fixed</i>	33 739	33 711	0%	33 711
<i>Internet</i>	4 682	5 383	15%	5 383
<i>cable</i>	863	-	-	-
<b>Total France</b>	<b>59 680</b>	<b>60 535</b>	<b>1%</b>	<b>60 535</b>

Europe (excluding France)	Enterprise subs ('000)			Controlled subs ('000)
	at 06/30/04	at 06/30/05	6M/6M (%)	at 06/30/05
<i>mobile</i>	32 280	37 560	16%	37 560
<i>fixed</i>	14 898	14 968	0%	14 968
<i>Internet</i>	6 060	5 918	-2%	5 918
<i>cable</i>	-	-	-	-
<b>Total Europe (excl. France)</b>	<b>53 238</b>	<b>58 446</b>	<b>10%</b>	<b>58 446</b>

World (excluding Europe)	Enterprise subs ('000)			Controlled subs ('000)
	at 06/30/04	at 06/30/05	6M/6M (%)	at 06/30/05
<i>mobile</i>	7 210	10 547	46%	7 740
<i>fixed</i>	1 425	1 470	3%	727
<i>Internet</i>	87	83	-4%	48
<i>cable</i>	-	-	-	-
<b>Total World (excluding Europe)</b>	<b>8 721</b>	<b>12 100</b>	<b>39%</b>	<b>8 515</b>

Total	Enterprise subs ('000)			Controlled subs ('000)
	at 06/30/04	at 06/30/05	6M/6M (%)	at 06/30/05
<b>Total Europe (including France)</b>	<b>112 918</b>	<b>118 981</b>	<b>5%</b>	<b>118 981</b>
<b>Total World (excluding France)</b>	<b>61 959</b>	<b>70 546</b>	<b>14%</b>	<b>66 961</b>
<b>Total World (including France)</b>	<b>121 639</b>	<b>131 081</b>	<b>8%</b>	<b>127 496</b>



# TOTAL MOBILE SUBSCRIBERS Q2, 2005

## 1- Consolidated companies

Europe			Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
Country	Company/brand	at 06/30/05	at 06/30/04	at 06/30/05	6M/6M (%)	at 06/30/05	
France	Orange France	100,0%	20 396	21 440	5%	21 440	
Belgium	Mobistar	50,4%	2 662	2 868	8%	2 868	
Denmark	Orange Denmark	100,0%	612		na	-	
Moldava	Voxtel	54,8%	343	546	59%	546	
Netherlands	Orange Nederland NV	100,0%	1 544	1 783	15%	1 783	
Poland	Centertel	65,4%	6 090	8 634	42%	8 634	
Romania	Orange Romania	96,8%	3 957	5 724	45%	5 724	
Slovakia	Orange Slovensko	63,9%	2 208	2 394	8%	2 394	
Switzerland	Orange Switzerland	100,0%	1 116	1 152	3%	1 152	
UK	Orange UK	100,0%	13 747	14 459	5%	14 459	
<b>Total Europe (excl. France)</b>			<b>32 280</b>	<b>37 560</b>	<b>16%</b>	<b>37 560</b>	
<b>Total Europe (incl. France)</b>			<b>52 676</b>	<b>59 000</b>	<b>12%</b>	<b>59 000</b>	
<b>of which Orange Europe</b>			<b>46 585</b>	<b>50 365</b>	<b>8%</b>	<b>50 365</b>	

World (excluding Europe)			Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
Country	Company/brand	at 06/30/05	at 06/30/04	at 06/30/05	6M/6M (%)	at 06/30/05	
Botswana	Orange Botswana	51,0%	155	196	27%	196	
Cameroon	Orange Cameroon	100,0%	624	827	32%	827	
Ivory Coast	Orange Ivory Coast	85,0%	749	1 048	40%	1 048	
Madagascar	Orange Madagascar	40,1%	153	214	40%	214	
Rep Dominicana	Orange Dominicana	86,0%	620	841	36%	841	
Senegal	Sonatel Mobiles (1)	42,3%	610	889	46%	376	
Mali	Ikatel (1)	29,6%	246	435	77%	184	
Egypt	ECMS (MobiNil)	36,4%	3 292	5 165	57%	3 680	
Jordan	MobileCom (2)	35,2%	400	543	36%	217	
Mauritius Islands	CellPlus (2)	40,0%	361	387	7%	155	
<b>Total World (excluding Europe)</b>			<b>7 210</b>	<b>10 547</b>	<b>46%</b>	<b>7 740</b>	
<b>of which Orange World (excluding Europe)</b>			<b>4 844</b>	<b>7 244</b>	<b>50%</b>	<b>5 759</b>	

Total	Enterprise subs ('000)			Controlled subs ('000)
	at 06/30/04	at 06/30/05	6M/6M (%)	at 06/30/05
<b>Total World (excl. France)</b>	<b>39 490</b>	<b>48 107</b>	<b>22%</b>	<b>45 300</b>
<b>Total World (incl. France)</b>	<b>59 885</b>	<b>69 547</b>	<b>16%</b>	<b>66 740</b>
<b>of which Orange</b>	<b>51 430</b>	<b>57 609</b>	<b>12%</b>	<b>56 124</b>


## 2 - Other assets

			Interest (%)	Enterprise subs ('000)			Equity subs ('000)
Country	Company/brand	at 06/30/05	at 06/30/04	at 06/30/05	6M/6M (%)	at 06/30/05	
Austria	Orange Austria	17,5%	1 413	1 452	3%	253	
Portugal	Optimus	20,2%	1 588	1 546	-3%	312	
Thailand	TA Orange	48,9%	2 344		na	-	
<b>Total World</b>			<b>5 345</b>	<b>2 998</b>	<b>-44%</b>	<b>566</b>	

(1) : company consolidated on a proportionately basis (42,33%)

(2) : company consolidated on a proportionately basis (40%)

Orange is also present in Lichtenstein and Luxembourg.

 : Orange direct interest (%)



1- Consolidated companies

Europe

Country	Company	Interest (%) at 06/30/05	Enterprise lines ('000)			Controlled lines ('000) at 06/30/05
			at 06/30/04	at 06/30/05	6M/6M (%)	
France	France Telecom	100,0%	33 739	33 711	0%	33 711
	Of wich ADSL customers		3 956	5 474	38%	5 474
Belgium	Mobistar	50,4%	466	544	17%	544
Denmark	Orange Denmark	100,0%	31		na	-
Poland	TPSA	47,5%	11 371	11 314	-1%	11 314
Spain	France Telecom Espāna (2)	100,0%	2 875	2 943	2%	2 943
Spain	Catalana	75,0%	155	167	8%	167
<b>Total Europe (excl. France)</b>			<b>14 898</b>	<b>14 968</b>	<b>0%</b>	<b>14 968</b>
<b>Total Europe (incl. France)</b>			<b>48 638</b>	<b>48 679</b>	<b>0%</b>	<b>48 679</b>

Rest of the world

Country	Company	Interest (%) at 06/30/05	Enterprise lines ('000)			Controlled lines ('000) at 06/30/05
			at 06/30/04	at 06/30/05	6M/6M (%)	
Ivory Coast	CI-Telcom	45,9%	218	222	1%	222
Senegal	Sonatel (3)	42,3%	237	257	9%	109
Mali	Ikatel (3)	29,6%		0	na	0
Jordan	Jordan Telecom (1)	35,2%	627	640	2%	256
Mauritius Islands	Mauritius Telecom (1)	40,0%	343	351	3%	141
<b>Total ROW</b>			<b>1 425</b>	<b>1 470</b>	<b>3%</b>	<b>727</b>

Total

	Enterprise lines ('000)			Controlled lines ('000) at 06/30/05
	at 06/30/04	at 06/30/05	6M/6M (%)	
<b>Total World (excl. France)</b>	<b>16 323</b>	<b>16 438</b>	<b>1%</b>	<b>15 695</b>
<b>Total World (incl. France)</b>	<b>50 063</b>	<b>50 149</b>	<b>0%</b>	<b>49 406</b>

2 - Affiliates

Country	Company	Interest (%) at 06/30/05	Enterprise lines ('000)			Equity lines ('000) at 06/30/05
			at 06/30/04	at 06/30/05	6M/6M (%)	
Portugal	Novis + Clix (4)	43,3%	229	151	-34%	66
Tahiti	Tahiti Nui Telecom	34,0%	54	54	0%	18
<b>Total World</b>			<b>283</b>	<b>205</b>	<b>-28%</b>	<b>84</b>

(1) : company consolidated on a proportionately basis (40%)

(2) : UNI2 and Wanadoo Espana merged

(3) : company consolidated on a proportionately basis (42,33%)

(4) : Novis + Clix merged

these figures do not include the lines of companies that are not fully consolidated or affiliated

# TOTAL INTERNET SUBSCRIBERS Q2, 2005

## 1- Consolidated companies

### Europe

Country	Company	Interest (%) at 06/30/05	Enterprise subs ('000)			Controlled subs ('000) at 06/30/05
			at 06/30/04	at 06/30/05	6M/6M (%)	
France	Wanadoo	100,0%	4 682	5 383	15%	5 383
Denmark	Orange Denmark (1)	100,0%	27		na	-
Netherlands	Wanadoo Nederland (1)	100,0%	613	623	2%	623
Poland	TP Internet (1)	47,5%	1 470	1 624	10%	1 624
Spain	France Telecom Espãna (3)	100,0%	1 453	1 436	-1%	1 436
UK	Wanadoo UK (1)	100,0%	2 497	2 236	-10%	2 236
<b>Total Europe (excl. France)</b>			<b>6 060</b>	<b>5 918</b>	<b>-2%</b>	<b>5 918</b>
<b>Total Europe (incl. France)</b>			<b>10 741</b>	<b>11 302</b>	<b>5%</b>	<b>11 302</b>

### Rest of the world

Country	Company	Interest (%) at 06/30/05	Enterprise subs ('000)			Controlled subs ('000) at 06/30/05
			at 06/30/04	at 06/30/05	6M/6M (%)	
Ivory Coast	CI-Telcom	45,9%	4	4	8%	4
Morocco	Maroc Connect	100,0%	10		na	-
Senegal	Sonatel (4)	42,3%	12	13	3%	5
Mauritius Islands	Telecom Plus (2)	58,0%	60	67	10%	39
<b>Total World (excluding Europe)</b>			<b>87</b>	<b>83</b>	<b>-4%</b>	<b>48</b>

### Total

	Enterprise subs ('000)			Controlled subs ('000) at 06/30/05
	at 06/30/04	at 06/30/05	6M/6M (%)	
<b>Total World (excl. France)</b>	<b>6 146</b>	<b>6 002</b>	<b>-2%</b>	<b>5 966</b>
<b>Total World (incl. France)</b>	<b>10 828</b>	<b>11 385</b>	<b>5%</b>	<b>11 350</b>

## 2 - Affiliates

Country	Company	Interest (%) at 06/30/05	Enterprise subs ('000)			Equity subs ( '000) at 06/30/05
			at 06/30/04	at 06/30/05	6M/6M (%)	
Portugal	Novis + Clix (5)	43,3%	164	107	-35%	46
<b>Total World</b>			<b>164</b>	<b>107</b>	<b>na</b>	<b>46</b>

(1) : active clients (access to the Internet at least once in the past 30 days for Wanadoo and Freeserve ; the number of registered users is higher

(2) : company consolidated on a proportionately basis (58%)

(3) : UNi2 and Wanadoo Espana merged

(4) : company consolidated on a proportionately basis (42,33%)

(5) : Novis + Clix merged

these figures do not include the subscribers of companies that are not fully consolidated or affiliated



# TOTAL CABLE SUBSCRIBERS Q2, 2005

## Europe

Country	Company	Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
		at 06/30/05	at 06/30/04	at 06/30/05	6M/6M (%)	at 06/30/05
France	FTC	-	863		na	-
<b>Total Europe (incl. France)</b>			<b>863</b>	<b>-</b>	<b>-</b>	<b>-</b>

(\*) : these figures do not include the subscribers of companies that are not fully consolidated or affiliated