

## FRANCE TELECOM REVENUES in Q1, 2005

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In bn of euros	2004		2005		
	Q1 Actual	Q1 Pro forma	Q1 Actual	% of change Y/Y	
				Actual	pro forma
<b>1 - PERSONAL</b>					
Personal France	2.013	2.214	2.328	15.7%	5.2%
Personal UK	1.422	1.395	1.361	-4.3%	-2.4%
Personal Poland	0.272	0.323	0.357	31.4%	10.8%
Personal Rest of the World	1.228	1.169	1.325	7.9%	13.3%
Eliminations	-0.041	-0.035	-0.043	6.7%	24.3%
<b>Total Personal revenues</b>	<b>4.894</b>	<b>5.065</b>	<b>5.328</b>	<b>8.9%</b>	<b>5.2%</b>
<b>2 - HOME</b>					
Home France	4.512	4.515	4.407	-2.3%	-2.4%
<b>Consumer services</b>	<b>2.497</b>	<b>2.497</b>	<b>2.422</b>	<b>-3.0%</b>	<b>-3.0%</b>
Homes usages o/w :	2.252	2.252	2.177	-3.3%	-3.3%
Subscription fees	1.002	1.002	1.016	1.4%	1.4%
Calling services	0.938	0.938	0.819	-12.6%	-12.6%
On-line & Internet services	0.312	0.312	0.341	9.3%	9.3%
Other consumer services	0.245	0.245	0.245	0.1%	0.1%
<b>Carriers services</b>	<b>1.382</b>	<b>1.383</b>	<b>1.376</b>	<b>-0.4%</b>	<b>-0.6%</b>
Domestic carrier services	0.582	0.582	0.681	17.1%	17.1%
Other carrier services	0.800	0.802	0.694	-13.2%	-13.4%
<b>Other Home revenues in France</b>	<b>0.633</b>	<b>0.635</b>	<b>0.610</b>	<b>-3.7%</b>	<b>-4.0%</b>
Home Poland	0.725	0.859	0.789	8.8%	-8.2%
Home Rest of the World	0.393	0.390	0.419	6.7%	7.4%
Eliminations	-0.036	-0.036	-0.035	-3.5%	-3.9%
<b>Total Home revenues</b>	<b>5.594</b>	<b>5.728</b>	<b>5.581</b>	<b>-0.2%</b>	<b>-2.6%</b>
<b>3 - ENTERPRISE</b>					
Business Fixed line telephony in France	0.768	0.768	0.705	-8.2%	-8.2%
Business networks in France	0.704	0.704	0.677	-3.9%	-3.9%
Other Business services in France	0.149	0.146	0.131	-12.0%	-9.9%
Global services	0.563	0.537	0.542	-3.8%	0.9%
Eliminations	-0.106	-0.102	-0.111	5.3%	9.5%
<b>Total Enterprise revenues</b>	<b>2.079</b>	<b>2.053</b>	<b>1.943</b>	<b>-6.5%</b>	<b>-5.3%</b>
<b>4 - DIRECTORIES</b>					
<b>Total Directories revenues</b>	<b>0.183</b>	<b>0.186</b>	<b>0.200</b>	<b>9.1%</b>	<b>7.4%</b>
Eliminations	-1.520	-1.524	-1.432	-5.8%	-6.1%
<b>TOTAL CONSOLIDATED REVENUES</b>	<b>11.230</b>	<b>11.509</b>	<b>11.621</b>	<b>3.5%</b>	<b>1.0%</b>

Impact on Q1 2005 pro forma revenues from acquisitions, divestitures, FOREX and Other	in billion of euros
<b>1 - Impact of Acquisitions</b>	<b>0.011</b>
<b>2 - Impact of Divestitures</b>	<b>-0.071</b>
o/w : Orange Denmark	-0.063
<b>3 - FOREX impact</b>	<b>0.138</b>
<b>4 - Other impact : Exit of "Bill &amp; Keep" for Orange France</b>	<b>0.201</b>



# TOTAL SUBSCRIBERS IN CONTROLLED SUBSIDIARIES Q1, 2005

Historique

France	Enterprise subs ('000)			Controlled subs ('000)
	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
<i>mobile</i>	20 371	21 305	5%	21 305
<i>fixed</i>	33 826	33 780	0%	33 780
<i>Internet</i>	4 664	5 297	14%	5 297
<i>cable</i>	863	875	1%	875
<b>Total France</b>	<b>59 724</b>	<b>61 258</b>	<b>3%</b>	<b>61 258</b>

Europe (excluding France)	Enterprise subs ('000)			Controlled subs ('000)
	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
<i>mobile</i>	31 617	36 235	15%	36 235
<i>fixed</i>	14 697	15 149	3%	15 149
<i>Internet</i>	6 202	6 122	-1%	6 122
<i>cable</i>	-	-	-	-
<b>Total Europe (excl. France)</b>	<b>52 516</b>	<b>57 506</b>	<b>10%</b>	<b>57 506</b>

World (excluding Europe)	Enterprise subs ('000)			Controlled subs ('000)
	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
<i>mobile</i>	6 804	9 383	38%	6 855
<i>fixed</i>	1 448	1 473	2%	731
<i>Internet</i>	86	77	-10%	44
<i>cable</i>	-	-	-	-
<b>Total World (excluding Europe)</b>	<b>8 337</b>	<b>10 933</b>	<b>31%</b>	<b>7 630</b>

Total	Enterprise subs ('000)			Controlled subs ('000)
	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
<b>Total Europe (including France)</b>	<b>112 240</b>	<b>118 764</b>	<b>6%</b>	<b>118 764</b>
<b>Total World (excluding France)</b>	<b>60 853</b>	<b>68 440</b>	<b>12%</b>	<b>65 136</b>
<b>Total World (including France)</b>	<b>120 577</b>	<b>129 697</b>	<b>8%</b>	<b>126 394</b>



# TOTAL MOBILE SUBSCRIBERS Q1, 2005

## 1- Consolidated companies

Europe			Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
Country	Company/brand	at 03/31/05	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05	
1	France	Orange France	100.0%	20 371	21 305	5%	21 305
2	Belgium	Mobistar (1)	50.4%	2 631	2 849	8%	2 849
3	Denmark	Orange Denmark	100.0%	558		na	-
4	Moldava	Voxtel	53.9%	316	513	62%	513
5	Netherlands	Orange Nederland NV	100.0%	1 435	1 716	20%	1 716
6	Poland	Centertel	65.4%	6 011	8 021	33%	8 021
7	Romania	Orange Romania	73.3%	3 611	5 290	47%	5 290
8	Slovakia	Orange Slovensko	63.9%	2 130	2 385	12%	2 385
9	Switzerland	Orange Switzerland	100.0%	1 104	1 126	2%	1 126
10	UK	Orange UK	100.0%	13 820	14 334	4%	14 334
<b>Total Europe (excl. France)</b>				<b>31 617</b>	<b>36 235</b>	<b>15%</b>	<b>36 235</b>
<b>Total Europe (incl. France)</b>				<b>51 988</b>	<b>57 540</b>	<b>11%</b>	<b>57 540</b>
<b>of which Orange Europe</b>				<b>45 977</b>	<b>49 519</b>	<b>8%</b>	<b>49 519</b>

World (excluding Europe)			Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
Country	Company/brand	at 03/31/05	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05	
11	Botswana	Orange Botswana	51.0%	160	190	19%	190
12	Cameroon	Orange Cameroon	100.0%	577	775	34%	775
13	Ivory Coast	Orange Ivory Coast	85.0%	695	895	29%	895
14	Madagascar	Orange Madagascar	33.6%	150	181	20%	181
15	Rep Dominicana	Orange Dominicana	86.0%	602	773	28%	773
17	Senegal	Sonatel Mobiles (2)	42.3%	538	852	58%	361
18	Mali	Ikatel (2)	29.6%	218	391	80%	166
19	Egypt	ECMS (MobiNil)	71.3%	3 155	4 430	40%	3 156
20	Jordan	MobileCom (3)	35.2%	379	495	31%	198
21	Mauritius Islands	CellPlus (3)	40.0%	330	402	22%	161
<b>Total World (excluding Europe)</b>				<b>6 804</b>	<b>9 383</b>	<b>38%</b>	<b>6 855</b>
<b>of which Orange World (excluding Europe)</b>				<b>4 645</b>	<b>6 349</b>	<b>37%</b>	<b>5 075</b>

Total			Enterprise subs ('000)			Controlled subs ('000)
			at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
<b>Total World (excl. France)</b>			<b>38 421</b>	<b>45 618</b>	<b>19%</b>	<b>43 089</b>
<b>Total World (incl. France)</b>			<b>58 792</b>	<b>66 923</b>	<b>14%</b>	<b>64 394</b>
<b>of which Orange</b>			<b>50 622</b>	<b>55 868</b>	<b>10%</b>	<b>54 594</b>

## 2 - Other assets

			Interest (%)	Enterprise subs ('000)			Equity subs ('000)
Country	Company/brand	at 03/31/05	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05	
22	Austria	Orange Austria	17.5%	1 415	1 489	5%	260
25	Portugal	Optimus	20.2%	1 593	1 502	-6%	303
26	Thailand	TA Orange	48.9%	1 995		na	-
<b>Total World</b>				<b>5 003</b>	<b>2 991</b>	<b>-40%</b>	<b>563</b>

(1) : Q1 2004 has been slightly modified : 2 631K instead of 2 620k published

(2) : company consolidated on a proportionately basis (42,33%)

(3) : company consolidated on a proportionately basis (40%)

Orange is also present in Lichtenstein and Luxembourg.

 : Orange direct interest (%)



# TOTAL FIXED TELEPHONY LINES Q1, 2005

## 1- Consolidated companies

### Europe

	Country	Company	Interest (%)	Enterprise lines ('000)			Controlled lines ('000)
			at 03/31/05	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
1	France	France Telecom	100.0%	33 826	33 780	0%	33 780
		Of wich ADSL customers		3 659	5 160	41%	5 160
2	Belgium	Mobistar	50.4%	477	538	13%	538
3	Denmark	Orange Denmark	100.0%	32		na	-
4	Poland	TPSA	47.5%	11 278	11 349	1%	11 349
5	Spain	France Telecom Espāna (2)	100.0%	2 757	3 130	13%	3 130
	Spain	Catalana	75.0%	152	132	-13%	132
<b>Total Europe (excl. France)</b>				<b>14 697</b>	<b>15 149</b>	<b>3%</b>	<b>15 149</b>
<b>Total Europe (incl. France)</b>				<b>48 523</b>	<b>48 930</b>	<b>1%</b>	<b>48 930</b>

### Rest of the world

	Country	Company	Interest (%)	Enterprise lines ('000)			Controlled lines ('000)
			at 03/31/05	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
6	Ivory Coast	CI-Telcom	45.9%	236	226	-4%	226
9	Senegal	Sonatel (3)	42.3%	233	252	8%	107
	Mali	Ikatel (3)	29.6%		0	na	0
10	Jordan	Jordan Telecom (1)	35.2%	627	638	2%	255
11	Mauritius Islands	Mauritius Telecom (1)	40.0%	352	357	1%	143
<b>Total ROW</b>				<b>1 448</b>	<b>1 473</b>	<b>2%</b>	<b>731</b>

### Total

			Interest (%)	Enterprise lines ('000)			Controlled lines ('000)
			at 03/31/05	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
<b>Total World (excl. France)</b>				<b>16 145</b>	<b>16 622</b>	<b>3%</b>	<b>15 880</b>
<b>Total World (incl. France)</b>				<b>49 970</b>	<b>50 403</b>	<b>1%</b>	<b>49 661</b>

## 2 - Affiliates

	Country	Company	Interest (%)	Enterprise lines ('000)			Equity lines ('000)
			at 03/31/05	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
13	Portugal	Novis + Clix (4)	43.3%	224	172	-23%	74
15	Tahiti	Tahiti Nui Telecom	34.0%	54	54	0%	18
<b>Total World</b>				<b>278</b>	<b>225</b>	<b>-19%</b>	<b>93</b>

(1) : company consolidated on a proportionately basis (40%)

(2) : UNI2 and Wanadoo Espana merged

(3) : company consolidated on a proportionately basis (42,33%)

(4) : Novis + Clix merged

these figures do not include the lines of companies that are not fully consolidated or affiliated (NTL, ...)

# TOTAL INTERNET SUBSCRIBERS Q1, 2005

## 1- Consolidated companies

### Europe

	Country	Company	Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
			at 03/31/05	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
1	France	Wanadoo	100.0%	4 664	5 297	14%	5 297
2	Denmark	Orange Denmark (1)	100.0%	31		na	-
3	Netherlands	Wanadoo Nederland (1)	100.0%	590	637	8%	637
4	Poland	TP Internet (1)	47.5%	1 482	1 639	11%	1 639
5	Spain	France Telecom Espãna (3)	100.0%	1 502	1 491	-1%	1 491
6	UK	Freeserve (1)	100.0%	2 597	2 355	-9%	2 355
<b>Total Europe (excl. France)</b>				<b>6 202</b>	<b>6 122</b>	<b>-1%</b>	<b>6 122</b>
<b>Total Europe (incl. France)</b>				<b>10 866</b>	<b>11 420</b>	<b>5%</b>	<b>11 420</b>
<b>of which Wanadoo</b>				<b>9 354</b>	<b>9 781</b>		<b>9 781</b>

### Rest of the world

	Country	Company	Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
			70%	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
7	Ivory Coast	CI-Telcom	45.9%	4	4	-5%	4
8	Morocco	Maroc Connect	100.0%	10		na	-
10	Senegal	Sonatel (4)	42.3%	11	12	10%	5
11	Mauritius Islands	Telecom Plus (2)	58.0%	60	61	1%	35
<b>Total World (excluding Europe)</b>				<b>86</b>	<b>77</b>	<b>-10%</b>	<b>44</b>

### Total

			Enterprise subs ('000)			Controlled subs ('000)
			at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
<b>Total World (excl. France)</b>			<b>6 288</b>	<b>6 199</b>	<b>-1%</b>	<b>6 167</b>
<b>Total World (incl. France)</b>			<b>10 952</b>	<b>11 497</b>	<b>5%</b>	<b>11 464</b>
<b>of which Wanadoo</b>			<b>9 364</b>	<b>9 781</b>		<b>9 781</b>

## 2 - Affiliates

	Country	Company	Interest (%)	Enterprise subs ('000)			Equity subs ('000)
			at 03/31/05	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
13	Portugal	Novis + Clix (5)	43.3%	193	108	-44%	47
<b>Total World</b>				<b>193</b>	<b>108</b>	<b>na</b>	<b>47</b>

(1) : active clients (access to the Internet at least once in the past 30 days for Wanadoo and Freeserve ; the number of registered users is higher)

(2) : company consolidated on a proportionately basis (58%)

(3) : UNi2 and Wanadoo Espana merged

(4) : company consolidated on a proportionately basis (42,33%)

(5) : Novis + Clix merged

these figures do not include the subscribers of companies that are not fully consolidated or affiliated

**9 354** : Wanadoo direct interest (%)



## TOTAL CABLE SUBSCRIBERS Q1, 2005

### Europe

Country	Company	Interest (%)	Enterprise subs ('000)			Controlled subs ('000)
		at 03/31/05	at 03/31/04	at 03/31/05	3M/3M (%)	at 03/31/05
France	FTC	99.7%	863	875	1%	875
<b>Total Europe (incl. France)</b>			<b>863</b>	<b>875</b>	<b>1%</b>	<b>875</b>

(\*) : these figures do not include the subscribers of companies that are not fully consolidated or affiliated (NTL,...)